

In re:
Crestlloyd, LLC
Debtor

Case No. 21-18205-DS
Chapter 11

District/off: 0973-2
Date Rcvd: Oct 27, 2021

User: admin
Form ID: pdf042

Page 1 of 2
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

- + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 29, 2021:

Recip ID	Recipient Name and Address
db	+ Crestlloyd, LLC, c/o SerraConstellation Partners LLC, 355 S. Grand Avenue Suite 1450, Los Angeles, CA 90071-3152

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 29, 2021

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 27, 2021 at the address(es) listed below:

Name	Email Address
David B Golubchik	on behalf of Debtor Crestlloyd LLC dbg@lnbyg.com, stephanie@lnbyb.com
Kyra E Andrassy	on behalf of Interested Party Inferno Investment Inc. kandrassy@swelawfirm.com, lgarrett@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
Michael S Kogan	on behalf of Interested Party Courtesy (NEF) mkogan@koganlawfirm.com
Noreen A Madoyan	on behalf of U.S. Trustee United States Trustee (LA) Noreen.Madoyan@usdoj.gov
Robert B Kaplan	on behalf of Interested Party Courtesy (NEF) rbk@jmbm.com
Ronald N Richards	

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on behalf of Interested Party Courtesy (NEF) ron@ronaldrichards.com morani@ronaldrichards.com

Thomas M Geher

on behalf of Interested Party Courtesy (NEF) tmg@jmbm.com bt@jmbm.com;fc3@jmbm.com;tmg@ecf.inforuptcy.com

Todd M Arnold

on behalf of Debtor Crestlloyd LLC tma@lnbyg.com

United States Trustee (LA)

ustpregion16.la.ecf@usdoj.gov

Zev Shechtman

on behalf of Interested Party Courtesy (NEF) zshechtman@DanningGill.com
danninggill@gmail.com;zshechtman@ecf.inforuptcy.com

TOTAL: 10



UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

In re:

Crestlloyd, LLC,

Debtor.

Case No.: 2:21-bk-18205-DS

Chapter 11

**ORDER SETTING SCHEDULING AND
CASE MANAGEMENT CONFERENCE**

Hearing

Date: December 2, 2021

Time: 11:30 AM

Place: Courtroom 1639, 16th fl.(via ZoomGov)
255 E. Temple Street
Los Angeles CA 90012

PLEASE TAKE NOTICE that, pursuant to 11 U.S.C. § 105(d), and (if applicable) 11 U.S.C. § 1188(a), the Court will conduct a status conference in this case at the place and time set forth above.

PLEASE TAKE FURTHER NOTICE that, the courtroom will be closed to the public and the hearing will be held via ZoomGov, which provides both audio and video access. All parties and members of the public may connect to the hearing free of charge. ZoomGov connection information for this hearing will be posted on the Court's public calendar for Judge Saltzman, accessible on the court's website: <http://ecf-ciao.cacb.uscourts.gov/CiaoPosted/default.aspx>. More

1 information on using ZoomGov to participate in this hearing is available on the Court's website at
2 the following web address: <https://www.cacb.uscourts.gov/news/zoom-video-hearing-guide-participants>.
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4 **PLEASE TAKE FURTHER NOTICE** that, based upon the Court's records and evidence
5 presented at the status conference, the Court may do one or more of the following at the status
6 conference (or at any continued hearing) without further notice:

- 7 A. Dismiss the case;
- 8 B. Convert the case to another chapter;
- 9 C. Order the appointment of a chapter 11 trustee;
- 10 D. Establish deadlines for the filing of claims, requests for payment of expenses of
administration and/or objections to claims;
- 11 E. Set deadlines for filing or soliciting acceptances of a proposed plan and (if
applicable) a disclosure statement by the debtor or any other party in interest;
- 12 F. Fix the scope and format of the notice to be provided regarding the hearing on
approval of the disclosure statement (if applicable);
- 13 G. Provide that the hearing on approval of the disclosure statement (if applicable) may
be combined with the hearing on confirmation of the plan;
- 14 H. Set a deadline for confirmation of a plan;
- 15 I. Set deadlines for compliance with reporting and other chapter 11 debtor in
possession requirements;
- 16 J. Set deadlines for the assumption or rejection of executory contracts or unexpired
leases; and/or
- 17 K. Refer matters to mediation.

18 **IT IS ORDERED** as follows:

- 19 1. Not less than fourteen calendar days prior to the date scheduled for the initial status
conference, the debtor in possession shall serve a copy of this Order on the United States Trustee,
all secured creditors, any creditors committee or equity committee appointed in the case and
counsel for any such committees (or the 20 largest unsecured creditors, if no creditors committee

1 has been appointed), and any parties requesting notice pursuant to Local Bankruptcy Rule 2002-
2 1(b) or Local Bankruptcy Rule 2002-1(e). In addition to the parties listed above, small business
3 debtors are required to serve a copy of this Order on the chapter 11 trustee. In cases which are *not*
4 small business cases in which a chapter 11 trustee has been appointed, the chapter 11 trustee shall
5 serve this Order as required above. For a definition of *small business debtor*, see 11 U.S.C. §
6 101(51D).

7 2. Not less than fourteen calendar days prior to the date scheduled for every initial or
8 continued status conference, the debtor in possession shall file and serve a written status report on
9 the parties identified in paragraph 1, unless the Court has expressly relieved the debtor in
10 possession of the obligation to file a written status report. In addition to the parties listed above,
11 small business debtors are required to serve a copy of this Order on the chapter 11 trustee. In
12 cases which are *not* small business cases in which a chapter 11 trustee has been appointed, the
13 chapter 11 trustee shall serve this Order and the requisite status reports. Unless otherwise ordered
14 by the Court, each chapter 11 status report must contain the following:

- 15 (a) A brief description of the debtor's business and operations, if any, and the
16 principal assets and liabilities of the estate.
- 17 (b) Brief answers to the following questions:
 - 18 (1) What precipitated the filing of this case?
 - 19 (2) What does the debtor hope to accomplish in this case?
 - 20 (3) What are the principal business and financial problems facing the
21 debtor and how does the debtor intend to address these problems?
 - 22 (4) What are the main legal disputes facing the debtor and likely to be
23 encountered during this case, and how does the debtor recommend
24 that these disputes be resolved?
 - 25 (5) What is the debtor's estimate regarding timing for confirmation of a
26 plan?

- 1 (6) Is the debtor a "health care business" as defined in 11 U.S.C.
2 § 101(27A)?

3 (7) Is the debtor a small business debtor as defined in 11 U.S.C.
4 § 101(51D)?

5 (8) Is this case a single asset real estate case as contemplated in 11
6 U.S.C. § 101(51B)?

7 (9) Has the debtor complied with all of its duties under 11 U.S.C.
8 §§ 521, 1106, 1107, and (if applicable) 1116, F.R.B.P. 1007 and all
9 applicable guidelines of the Office of the United States Trustee?

10 (10) Do any parties claim an interest in cash collateral of the debtor? Is
11 the debtor using cash that any party claims as its cash collateral, and
12 if so, on what date did the debtor obtain an order authorizing the use
13 of such cash or the consent of the party?

14 (c) The identity of all professionals retained or to be retained by the estate, the
15 dates on which applications for the employment of such professionals were
16 filed or submitted to the United States Trustee, the dates on which orders
17 were entered regarding such applications (if any), and a general description
18 of the services to be rendered by each such professional. The initial status
19 report should include an estimate of the expected amount of compensation
20 for each professional. Subsequent status reports should provide estimates of
21 the amounts actually incurred, as well as updated estimates of the additional
22 fees and expenses anticipated.

23 (d) Evidence regarding projected income, expenses, and cash flow. In the
24 initial status report, this should cover the first six months of the case and
25 contain a comparison to actual results for the 12 months preceding the filing
26 of the case. For small business debtors, in addition to projections for the
27 first six months of the case, the initial status report must identify the docket

number of any previously filed financial statements required under 11 U.S.C. § 1116(1). In subsequent reports, this should show actual performance during the case, a comparison to the debtor's postpetition budget, and a projection of six months going forward.

- (e) In the initial status report, proposed deadlines for the filing of claims. In subsequent reports, the status of efforts to resolve and/or object to claims.
 - (f) A discussion of the unexpired leases and executory contracts to which the debtor is a party, including the debtor's intentions, a proposed timetable for addressing such leases and contracts, and the status of those efforts.
 - (g) In the initial status report, whether the debtor anticipates the sale of any estate assets by motion or in connection with a plan. In subsequent reports, the status of those efforts.
 - (h) In the initial status report, a proposed deadline for the filing of a disclosure statement (if applicable) and plan, as well as a description any progress made towards developing and/or negotiating a plan. For small business debtors, the deadline to file a plan is 90 days after the petition date pursuant to 11 U.S.C. § 1189(b). Small business debtors must detail in their initial status report the efforts they have undertaken and will undertake to attain a consensual plan of reorganization. In subsequent reports, all debtors must provide updates regarding the status of those efforts.

3. Subsequent status reports must highlight changes and developments since the previous chapter 11 status reports were filed.

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1 4. The debtor, debtor's counsel, the chapter 11 trustee (if applicable) and counsel for
2 creditors' and equity committees, if any, must appear in person at the status conference. Other
3 parties in interest may appear telephonically.

4 5. Sanctions for Failure to Comply. Failure to comply with this order may result in
5 sanctions including dismissal, conversion or the appointment of a trustee.

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Date: October 27, 2021



Deborah J. Saltzman
United States Bankruptcy Judge